

## Securities Transfer Form

This form will serve as your authorization to make an IN KIND donation to CancerCare Manitoba Foundation (CCMF) through their account at BMO Nesbitt Burns.

**Donor or their advisor to complete:**

Name of Donor: \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_

Address of Donor: \_\_\_\_\_

Delivering Institution: \_\_\_\_\_

Address of Delivering Institution: \_\_\_\_\_

Account # at Delivering Institution: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Approx. Value of Each Share: \$ \_\_\_\_\_

Approx. Total Amount of Donation: \$ \_\_\_\_\_

These securities have been donated to CCMF without restriction and can be sold by CancerCare Manitoba Foundation (CCMF) at any time.

\_\_\_\_\_  
Signature of Donor

\_\_\_\_\_  
Date

**Please note that there are two steps to completing the transfer of your IN KIND Donation and receiving your TAX RECEIPT**

**Step #1.** Please send a completed copy of this signed form directly to your Investment Advisor to release the securities that you would like to donate and have them deposited to the CancerCare Manitoba Foundation (CCMF) account at BMO Nesbitt Burns.

In order to get your securities to the CCMF account # 550-32290-14 at BMO Nesbitt Burns your Financial Advisor must send this completed form through their back office who will work together with the BMO Nesbitt Burns Transfer Department (contact info below) to complete the donation for you.

**Transfer Delivery Instructions:**

**FINS#:** T009  
**CUID:** NTDT  
**DEALER#:** 9185  
**ACCOUNT#:** 550-32290-14

**DTC#:** 5043  
**EUROCLEAR#:** 90098  
**CODE:** RAK

**Mailing Address:**  
BMO Nesbitt Burns, Account Transfers Dept.  
250 Yonge Streets, 7th Floor  
Toronto, ON M5B 2M8 Fax: 1 844 266-8501

**Step #2.** To receive your Gift-in-Kind tax receipt from CancerCare MB Foundation, your Advisor or you **must ALSO email** this completed form to [joe.fiorentino@nbpcd.com](mailto:joe.fiorentino@nbpcd.com) and [lyndsay.sader@nbpcd.com](mailto:lyndsay.sader@nbpcd.com) in order for her to get the information to CCMF to prepare your tax receipt which they will send to you.

**BMO Advisor Contact Information:**

Joe Fiorentino-Vice President, Senior Wealth Advisor @ 204-949-8026 Toll Free: 1-800-506-0005  
BMO Nesbitt Burns @1700-201 Portage Ave, Winnipeg MB, R3B 3K6